



NOVEMBER 5-6 2026 | VIRTUAL BOOTCAMP

Join us for an advanced intense virtual boot camp training on coverage analysis and clinical trial budgeting. This two-half day event is brought to you by Momentum Events and Kelly Willenberg & Associates who have over 20 years experience designing education and training for the clinical research community.

SPEAKERS



Kelly Willenberg
CEO
KELLY WILLENBERG
& ASSOCIATES



Nancy Clinton
Independent Contractor
KELLY WILLENBERG &
ASSOCIATES



Chris Longspagh
Independent Contractor
KELLY WILLENBERG &
ASSOCIATES



Tana Smith
Independent Contractor
KELLY WILLENBERG &
ASSOCIATES

REASONS TO ATTEND

Improve upon basic coverage analysis skills by learning in depth, detailed areas that are complex for even the most advanced team members.

Explore finite areas that are unique which will help with better budgets and allow you the ability to advance your program.

WHO SHOULD ATTEND

This summit is designed for professionals from Research Sites, CROs and Sponsors with roles and responsibilities in the following areas:

- Coverage analysis
- Budgeting
- Research Finance
- Coding
- Claims Management
- Research Operations



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**NOVEMBER 5th
1:00 pm - 5:00 pm EST**

Learn advanced Coverage Analysis best practices including complex coverage analysis issues, rare types of questions, and real-world experience from an all-clinical team of expertise. Stay current in coverage analysis success builds, the unique environment and participate in proven effective exercises to keep you competitive.

The Issues Associated with Coverage Analysis

- Informed Consent Language
- Consistency of all Final Documents
- Screening Challenges with Research Related Costs
- Pediatric Studies
- Multi Arm Studies
- Sham Procedures
- Phase I with varying disease sites
- Device Intensives Developing a budget from a Coverage Analysis tips
- Negotiating the best budget to ensure coverage of costs

**NOVEMBER 6th
1:00 pm - 5:00 pm EST**

Become a leader in theory and strategies in budgeting successfully in the research finance environment. Learn from others experiences, collaborate and grow in your knowledge on budgets in clinical trials using new ways to check and improve your budgeting skills with compliance oversight. Network and exchange ideas with peers and like-minded leaders in an interactive session performing budgets.

- Budget Language and Contingency Budgets
- Multi arm budgets and phase I budgets
- Contract language and intent
- The impact of the consent
- Challenges with Subject Injury

Gain a better understanding of complex contract and payer issues within the context of a coverage analysis.

- Medicare Advantage
- Private Insurance Problems
- Medicaid
- Coding and claims
- Services within the Global Billing

PRICING

The registration fee includes access to our virtual event training platform, all course materials available as a download, networking activities and access to our expert faculty to address questions and provide advice.

EARLY BIRD RATE

\$595

If registered before 07/24/2026

STANDARD RATE

\$695

If registered after 07/24/2026

REGISTER TODAY

GROUP DISCOUNTS ARE AVAILABLE!

Contact Arianne Leclair at arianne@momentumevents.com to get more information.

REGISTER NOW



www.momentumevents.com/coverageanalysis